

As of June 30, 2018

<u>Amarillo ISD</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		252,940,000.00	172,090,058.00	425,030,058.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		252,940,000.00	0.00	0.00
Total GO Debt		252,940,000.00	172,090,058.00	425,030,058.00
Total GO Debt + Authorized But Unissued Debt		252,940,000.00	0.00	0.00
2018 Population	186,997			
Total GO Debt per Capita		1,352.64		
Total GO Debt + Authorized Debt per Capita		1,352.64		
Total GO Principal & Interest per Capita		2,272.92		

Report Name	Is GO	Bond Title	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2012	32,865,000.00	06/30/2018	21,450,000.00	4,346,050.00	25,796,050.00	02/01/2026	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2013	56,795,000.00	06/30/2018	55,970,000.00	55,073,500.00	111,043,500.00	02/01/2043	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2014	30,155,000.00	06/30/2018	27,590,000.00	10,866,835.00	38,456,835.00	02/01/2034	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Ref Bds Ser 2014A	26,855,000.00	06/30/2018	24,405,000.00	8,688,000.00	33,093,000.00	02/01/2035	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2015	20,730,000.00	06/30/2018	20,730,000.00	21,871,031.00	42,601,031.00	02/01/2043	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2016	15,245,000.00	06/30/2018	13,185,000.00	5,360,925.00	18,545,925.00	02/01/2043	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2018	51,235,000.00	06/30/2018	51,235,000.00	37,372,408.00	88,607,408.00	02/01/2043	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2018A	1,975,000.00	06/30/2018	1,975,000.00	332,534.00	2,307,534.00	02/01/2028	NR	Aa2	AA+	NR
Amarillo ISD (General Obligation Debt)	Yes	U/L Tax Sch Bldg Bds Ser 2018B	36,400,000.00	06/30/2018	36,400,000.00	172,090,058.00	208,490,058.00	02/01/2043	NR	Aa2	AA+	NR
					252,940,000.00	316,001,341.00	568,941,341.00					

Bond Title	<u>Total Proceeds</u> Rec'd	<u>Proceeds</u> Spent	<u>Proceeds</u> Unspent	
U/L Tax Ref Bds Ser 2012	36,810,280.75	36,810,280.75		-
U/L Tax Sch Bldg Bds Ser 2013	60,572,736.20	60,572,736.20		-
U/L Tax Ref Bds Ser 2014	31,748,078.48	31,748,078.48		-
U/L Tax Ref Bds Ser 2014A	28,884,232.95	28,884,232.95		-
U/L Tax Sch Bldg Bds Ser 2015	24,035,204.11	21,289,134.59	2,746,069.52	
U/L Tax Sch Bldg Bds Ser 2016	16,289,732.76	242,948.32	16,046,784.44	
U/L Tax Sch Bldg Bds Ser 2018	58,188,545.42	1,429,936.47	56,758,608.95	
U/L Tax Sch Bldg Bds Ser 2018A	2,007,856.85	36,578.71	1,971,278.14	
U/L Tax Sch Bldg Bds Ser 2018B	40,135,121.47	284,329.17	39,850,792.30	

Bond Title**Official Stated Purpose**

U/L Tax Ref Bds Ser 2012	Refund a portion of the District's outstanding bonds for debt service savings and pay the costs of issuing the Bonds
U/L Tax Sch Bldg Bds Ser 2013	Acquire, construct, renovate and equip school buildings in the District and acquire sites for school buildings and pay the costs of issuance
U/L Tax Ref Bds Ser 2014	Refund certain of the District's currently outstanding indebtedness for debt service savings and pay the costs of issuance of the Bonds
U/L Tax Ref Bds Ser 2014A	Refund certain of the District's currently outstanding indebtedness for debt service savings and pay the costs of issuance of the Bonds
U/L Tax Sch Bldg Bds Ser 2015	Acquire, construct, renovate and equip school buildings in the District and acquire sites for school buildings and pay the costs of issuance
U/L Tax Sch Bldg Bds Ser 2016	Acquire, construct, renovate and equip school buildings in the District and acquire sites for school buildings and pay the costs of issuance
U/L Tax Sch Bldg Bds Ser 2018	Acquire, construct, renovate and equip school buildings in the District and provide school facility improvements and purchase necessary sites for school buildings and pay the costs of issuance
U/L Tax Sch Bldg Bds Ser 2018A	Acquire, construct, renovate and equip school buildings in the District and provide school facility improvements and purchase necessary sites for school buildings and pay the costs of issuance
U/L Tax Sch Bldg Bds Ser 2018B	Acquire, construct, renovate and equip school buildings in the District and provide school facility improvements and purchase necessary sites for school buildings and pay the costs of issuance

<u>Bond Title</u>	<u>Bond Issues Refunded</u>
U/L Tax Ref Bds Ser 2012	Unlimited Tax School Building Bonds, Series 2005A in the amount of \$35,595,000 plus accrued interest
U/L Tax Sch Bldg Bds Ser 2013	N/A
U/L Tax Ref Bds Ser 2014	Unlimited Tax School Building Bonds, Series 2004 in the amount of \$31,305,000 plus accrued interest
U/L Tax Ref Bds Ser 2014A	Unlimited Tax School Building Bonds, Series 2005 in the amount of \$27,830,000 plus accrued interest
U/L Tax Sch Bldg Bds Ser 2015	N/A
U/L Tax Sch Bldg Bds Ser 2016	N/A
U/L Tax Sch Bldg Bds Ser 2018	N/A
U/L Tax Sch Bldg Bds Ser 2018A	N/A
U/L Tax Sch Bldg Bds Ser 2018B	N/A